

Kapitalmarktprognosen

| | Stand | Prognose | | |
|--------------------------------|------------|----------|----------|-----------|
| | 05.09.2024 | 3 Monate | 6 Monate | 12 Monate |
| Aktien | | | | |
| Deutschland (Dax) | 18.577 | 18.500 | 19.000 | 20.000 |
| Euro-Zone (Euro Stoxx 50) | 4.815 | 5.000 | 5.050 | 5.100 |
| USA (S&P 500) | 5.503 | 5.400 | 5.500 | 5.550 |
| Japan (Topix) | 2.621 | 2.600 | 2.650 | 2.950 |
| MSCI Emerging Markets | 1.076 | 1.050 | 1.100 | 1.150 |
| Renten | | | | |
| Leitzins Euro-Zone (Refi-Satz) | 4,25 % | 3,40% | 3,15% | 2,65% |
| 3-Monats-Euribor | 3,47 % | 3,25% | 3,00% | 2,55% |
| Deutschland 2 J. | 2,30 % | 2,40% | 2,35% | 2,15% |
| Deutschland 5 J. | 2,09 % | 2,20% | 2,15% | 2,05% |
| Deutschland 10 J. | 2,21 % | 2,30% | 2,25% | 2,20% |
| Leitzins USA (Fed Funds Rate) | 5,50 % | 4,75% | 4,25% | 3,50% |
| USA 10 J. | 3,73 % | 3,65% | 3,50% | 3,25% |
| Währungen | | | | |
| USA (EUR/USD) | 1,1079 | 1,12 | 1,12 | 1,13 |
| Großbritannien (EUR/GBP) | 0,8421 | 0,85 | 0,85 | 0,85 |
| Schweiz (EUR/CHF) | 0,9399 | 0,96 | 0,99 | 1,01 |
| Japan (EUR/JPY) | 159,46 | 160 | 158 | 156 |